

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**Case number (if known): \_\_\_\_\_ Chapter 7☐ Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>Mesa Resources, Inc.</u>	
2. All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	<u>7 5 - 2 4 5 1 2 2 7</u>	
4. Debtor's address	<b>Principal place of business</b>  <u>2140 E. Southlake Blvd., Ste L-640</u> Number Street  <u>Southlake TX 76092</u> City State ZIP Code  <u>Tarrant</u> County	<b>Mailing address, if different from principal place of business</b>  Number Street  P.O. Box  City State ZIP Code  <b>Location of principal assets, if different from principal place of business</b>  Number Street  City State ZIP Code
5. Debtor's website (URL)	<u>www.mesaresources.com</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	



Debtor **Mesa Resources, Inc.**

Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☐ No☒ Yes.Debtor **Kevin Chennault**Relationship **Shareholder/Officer**District **Eastern District of Texas - Sherman**When **10/12/2017**

MM / DD / YYYY

Case number, if known **17-42252**

Debtor \_\_\_\_\_

Relationship \_\_\_\_\_

District \_\_\_\_\_

When \_\_\_\_\_

MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?***(Check all that apply.)*☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Is the property insured?**☐ No☐ Yes.

Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*☐

Funds will be available for distribution to unsecured creditors.

☒

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Mesa Resources, Inc.**

Case number (if known) \_\_\_\_\_

- 14. Estimated number of creditors**
- |                                          |                                        |                                            |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |                                        |                                            |
- 15. Estimated assets**
- |                                                  |                                                      |                                                        |
|--------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |
- 16. Estimated liabilities**
- |                                                |                                                              |                                                        |
|------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - ☒ I have been authorized to file this petition on behalf of the debtor.
  - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/31/2017

MM / DD / YYYY

**X /s/ Kevin Chennault**

Signature of authorized representative of debtor

**Kevin Chennault**

Printed name

Title **President**

**18. Signature of attorney**

**X /s/ Weldon Reed Allmand**

Signature of attorney for debtor

Date **10/31/2017**

MM / DD / YYYY

**Weldon Reed Allmand**

Printed name

**Allmand Law Firm, PLLC**

Firm name

**860 Airport Freeway, Suite 401**

Number Street

**Hurst**

City

**TX**

State

**76054**

ZIP Code

**(214) 265-0123**

Contact phone

**questions@allmandlaw.com**

Email address

**24027134**

Bar number

State

**Fill in this information to identify the case**Debtor name Mesa Resources, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of  
debtor's interest**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of  
account number

3.1. <u>Checking account ending 6736</u>	<u>Checking account</u>	<u>6</u> <u>7</u> <u>3</u> <u>6</u>	<u>\$334.10</u>
------------------------------------------	-------------------------	-------------------------------------	-----------------

**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$334.10****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Debtor **Mesa Resources, Inc.** Case number (if known) \_\_\_\_\_  
 Name

Current value of  
debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$0.00**

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

**11. Accounts receivable**

11a. 90 days old or less:	<u>\$0.00</u>	—	<u>\$0.00</u>	=	..... →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$0.00</u>	—	<u>\$0.00</u>	=	..... →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$0.00**

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.  
☒ Yes. Fill in the information below.

**14. Mutual funds or publicly traded stocks not included in Part 1**

Valuation method  
used for current value

Current value of  
debtor's interest

Name of fund or stock:

14.1. <b>ETrade Account</b>		
12 shares of Arena Pharmaceuticals Inc value \$306.00		
1,000,000 shares of Protocall Technologies, Inc value \$100.00		<b>\$425.66</b>
14.2. <b>Charles Schwab Account</b>		<b>\$73.19</b>

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**\$498.85**

Debtor **Mesa Resources, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				<b>\$0.00</b>

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

**\$0.00**

34. Is the debtor a member of an agricultural cooperative?

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

Debtor **Mesa Resources, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No  
☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
Small computer table (\$50)			
Leather desk chair (\$500)			
Dell PC (\$20)			
Mac PC (\$500)			
HP 645 Printer (\$20)			<b>\$1,090.00</b>

**40. Office fixtures****41. Office equipment, including all computer equipment and communication systems equipment and software****42. Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$1,090.00****44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No  
☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
<b>47.1. 2015 Porsche Panamera is titled in Kevin Chennault, not Mesa Resources Inc. Kevin Chennault is in active bankruptcy case 17-42252-BTR-7 and is surrendering his interest.</b>			<b>\$0.00</b>



Debtor **Mesa Resources, Inc.**  
Name

Case number (if known) \_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats  
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm  
machinery and equipment)**

**Down hole pump  
3400 feet of rod and tubing  
Well head**

**Installed in 1 well, Marshall Young Stafford 26-2  
Well.**

**\$4,000.00**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$4,000.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

### **Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

### **Part 10: Intangibles and Intellectual Property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

Debtor **Mesa Resources, Inc.** Case number (if known) \_\_\_\_\_  
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
<u>www.mesaresources.com</u>	<u>\$0.00</u>		<u>\$0.00</u>
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<b>\$0.00</b>
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

**Mineral lease in Okfuskee County at Stafford Ranch.**  
**Mesa Resources, Inc owns 80.25% of the NRI (net revenue interest) on 320 acres, in sections 23 & 26 (which are contiguous). A mineral lease that is HBP (held by production). The current lease is expired and is considered HBP. Mesa Resources owns no interest in the producing wells.**

**\$30,000.00**

Debtor **Mesa Resources, Inc.**  
Name

Case number (if known) \_\_\_\_\_

3 well bores, 1 located in section 23 and 2 located in section 26. These 3 were transferred to Mesa Resources, Inc by Revilo Operating in 2011. Value is only in re-enterprise specs. There is no value if you don't produce it and wells are not currently producing.

\$0.00

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$30,000.00****79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
<b>80. Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	<u>\$334.10</u>	
<b>81. Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
<b>82. Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
<b>83. Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$498.85</u>	
<b>84. Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
<b>85. Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
<b>86. Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$1,090.00</u>	
<b>87. Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$4,000.00</u>	
<b>88. Real property.</b> <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
<b>89. Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
<b>90. All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>+\$30,000.00</u>	
<b>91. Total.</b> Add lines 80 through 90 for each column. 91a.	<u>\$35,922.95</u>	+ 91b. <u>\$0.00</u>
<b>92. Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92.....		<b>\$35,922.95</b>

**Fill in this information to identify the case:**Debtor name Mesa Resources, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number \_\_\_\_\_  
(if known)☐ Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<b>North Dallas Bank and Trust</b>	<b>2015 Porsche Panamera</b>	<b>\$110,600.00</b>	<b>\$89,460.00</b>
	Creditor's mailing address <b>P.O. Box 679001</b>	Describe the lien <b>Agreement</b>		
	<b>Dallas TX 75367-9001</b>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number <b>2 2 9 0</b>			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

**2015 Porsche Panamera is titled in Kevin Chennault, not Mesa Resources Inc.****3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$110,600.00**

**Fill in this information to identify the case:**Debtor Mesa Resources, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number \_\_\_\_\_  
(if known)☐ Check if this is an  
amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

Debtor Mesa Resources, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Amex</u> <u>P O Box 7871</u>  <u>Fort Lauderdale</u> <u>FL</u> <u>33329</u> Date or dates debt was incurred <u>08/26/2015</u> Last 4 digits of account number <u>0</u> <u>3</u> <u>9</u> <u>3</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$26,247.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Amir Virani</u> <u>C/O Virani Family Limited Partnership</u> <u>18108 Peppy Place</u>  <u>Dallas</u> <u>TX</u> <u>75252</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>  </u> <u>  </u> <u>  </u> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Anwar Hamdani</u> <u>Yilla 12, Street 34B, Barsha 3</u> <u>P OBox 454620</u> <u>Dubai UAE</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>  </u> <u>  </u> <u>  </u> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$300,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Austin Allgaier</u> <u>248 Foster Drive</u>  <u>Oswego</u> <u>IL</u> <u>60543</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>  </u> <u>  </u> <u>  </u> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150,000.00</u>

Debtor Mesa Resources, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Bob &amp; Cynthia Prange</u> <u>118 Kiowa Drive</u>  <u>Gainesville TX 76240</u> Date or dates debt was incurred <u>2010-2017</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$400,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Catherine Hynek</u> <u>18124 Peppy Place</u> <u>75252</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>CF0005 LLC</u> <u>Attn Manfred Sternberg</u> <u>4550 Post Oak Place #119</u>  <u>Houston TX 77027</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$400,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Crude Funders LLC</u> <u>1601 Elm Street #4245</u>  <u>Dallas TX 75201</u> Date or dates debt was incurred <u>2017</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$385,000.00</u>

Debtor Mesa Resources, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Donald W Henson</u> <u>Attorney At Law</u> <u>PO Box 993</u>  <u>Okmulgee</u> <u>OK</u> <u>74447</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>      </u> <u>      </u> <u>      </u> <u>      </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Attorney Fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$425.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>ED Milligan</u> <u>1800 Jayell Drive. Suite 100</u>  <u>Richardson</u> <u>TX</u> <u>75081</u>  Date or dates debt was incurred <u>2009-2017</u> Last 4 digits of account number <u>      </u> <u>      </u> <u>      </u> <u>      </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$200,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Elmer Stricker</u> <u>C/O Stricker Construction</u> <u>6700 Columbine Way</u>  <u>Plano</u> <u>TX</u> <u>75024</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>      </u> <u>      </u> <u>      </u> <u>      </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>Felix Shalit</u> <u>11548 Willow Springs Drive</u>  <u>Zionsville</u> <u>IN</u> <u>46077</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>      </u> <u>      </u> <u>      </u> <u>      </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$250,000.00</u>



Debtor **Mesa Resources, Inc.**

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.13** Nonpriority creditor's name and mailing address**Hamilton Oilfield Services, Inc.****PO Box 60438****San Angelo TX 76906**Date or dates debt was incurred **6/26/2017**Last 4 digits of account number **S O P E**As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Business Debt**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$1,767.50****3.14** Nonpriority creditor's name and mailing address**Jeremy Petty****4008 Holland Ave, Suite C****Dallas TX 75219**

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Business Debt**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$55,000.00****3.15** Nonpriority creditor's name and mailing address**Jerry Perczyk****27 Billabong Drive****Pearson VIC, Australia**

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Business Debt**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$250,000.00****3.16** Nonpriority creditor's name and mailing address**Justin Adams****C/O Suntrust, Robinson, Humphrey****3333 Peachtree Road, NE 10th Floor****Atlanta GA 30326**

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Business Debt**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$250,000.00**

Debtor Mesa Resources, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>Kelly Buster</u> <u>2828 Hood Street, Apt 708</u>  <u>Dallas</u> <u>TX</u> <u>75219</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$260,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Kevin Chennault</u> <u>2140 E. Southlake Blvd., Ste L640</u>  <u>Southlake</u> <u>TX</u> <u>76092</u> Date or dates debt was incurred <u>06/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Personal Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$300,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Kevin Chennault</u> <u>2140 E. Southlake Blvd., Ste L640</u>  <u>Southlake</u> <u>TX</u> <u>76092</u> Date or dates debt was incurred <u>12/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Personal Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>Lynn Kishaba</u> <u>336 Indian Creek Dr.</u>  <u>Trophy Club</u> <u>TX</u> <u>76262</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>X</u> <u>X</u> <u>X</u> <u>X</u> Investment money	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$225,000.00</u>

Debtor Mesa Resources, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address <u>Lynn Kishaba</u> <u>336 Indian Creek Dr.</u>  <u>Trophy Club TX 76262</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Personal Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address <u>Mark &amp; Peter Griffith</u> <u>105 Tanyard Lane</u>  <u>Huntington NY 11743</u> Date or dates debt was incurred <u>2009-2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$98,600.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address <u>Mesa Marshall #1-2 GP</u> <u>Attn Manfred Sternberg</u> <u>4550 Post Oak Place #119</u>  <u>Houston TX 77027</u> Date or dates debt was incurred <u>2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$400,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address <u>Michael Stanley</u> <u>6712 Zermatt Ct</u>  <u>Colleyville TX 76034</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>

Debtor **Mesa Resources, Inc.**

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.25** Nonpriority creditor's name and mailing address**Osprey Oil & Gas, LLC****Lauro Cantu****10406 Marble Crest Drive****Houston TX 77011**

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Business Debt**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$377,219.00****3.26** Nonpriority creditor's name and mailing address**P&L Consultants****Financial and Tax Consultants****1445 MacArthur Drive, Suite 264****Carrollton TX 75007**

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Services**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$3,525.00****3.27** Nonpriority creditor's name and mailing address**Palwan Energy, LLC****874 Yorkchester Dr. #112****Houston TX 77079**

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number **X X X X**As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim:

**Business venture**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$600,000.00****3.28** Nonpriority creditor's name and mailing address**PSI Wireline, Inc****3524 Knickerbocker Road, Suite C-304****San Angelo TX 76904**Date or dates debt was incurred **7/22/2017**Last 4 digits of account number **7 8 2 3**As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Business Debt**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$1,500.00**

Debtor **Mesa Resources, Inc.**

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address <b>PSI Wireline, Inc</b> <b>3524 Knickerbocker Road, Suite C-304</b>  <b>San Angelo TX 76904</b> Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>8</u> <u>4</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Business Debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,720.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address <b>PSI Wireline, Inc</b> <b>3524 Knickerbocker Road, Suite C-304</b>  <b>San Angelo TX 76904</b> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Business Debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,720.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address <b>Rajan Shah</b> <b>3825 Graphic Place</b>  <b>Plano TX 75075</b> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Business Debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$55,000.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address <b>Raptor Oil and Gas, LLC</b> <b>Attn/ Jsaon Jackovich, and Lauro Cantu</b> <b>999 E Base Road, PMB 467</b>  <b>San Antonio TX 78209</b> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Business Debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$400,000.00</b>

Debtor Mesa Resources, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.33** Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$25,500.00*Check all that apply.*Tinsley Drilling & Company, Inc☐ ContingentPO Box 1095☐ Unliquidated☐ Disputed

Basis for the claim:

Melvin TX 76858Business Debt

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number 3 6 1 7☒ No☐ Yes

Debtor Mesa Resources, Inc.

Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Knik Energy</b> <b>Attn John Mink</b> <b>177 East Bunnell Ave</b>  <b>Homer AK 99603</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Debt</b>	_____
4.2	<b>Osprey Oil &amp; Gas, LLC</b> <b>2100 Westt Loop S. Suite 900</b>  <b>Houston TX 77027</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Debt</b>	_____
4.3	<b>Osprey Oil &amp; Gas, LLC</b> <b>Lauro Cantu</b> <b>10406 Marble Crest Drive</b>  <b>Houston TX 77011</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Debt</b>	_____
4.4	<b>Palwan Energy, LLC</b> <b>Attn: Aibiula Yamaimaiti Manager</b> <b>Thomas Adill aka Energy Yarik Habib</b> <b>874 Yorkchester Drive, #112</b> <b>Houston TX 77079</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Debt</b>	_____
4.5	<b>Palwan Energy, LLC</b> <b>25931 Clifton PI</b>  <b>Stevenson Ranch CA 91381</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Venture Debt</b>	<b>X X X X</b>
4.6	<b>Palwan Energy, LLC</b> <b>C/O Thomas Adili</b> <b>874 Yorkchester Dr. #112</b>  <b>Houston TX 77079</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Venture</b>	<b>X X X X</b>

Debtor **Mesa Resources, Inc.**

Case number (if known) \_\_\_\_\_

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<b>Palwan Energy, LLC</b> <b>C/O Yarik Habib</b> <b>874 Yorkchester Dr. #112</b>  <b>Houston TX 77079</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Venture</b>	<u>X</u> <u>X</u> <u>X</u> <u>X</u>
4.8	<b>Palwan Energy, LLC</b> <b>C/O Aibibula Yamaimaiti</b> <b>874 Yorkchester Dr. #112</b>  <b>Houston TX 77079</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Venture</b>	<u>X</u> <u>X</u> <u>X</u> <u>X</u>
4.9	<b>PSI Wireline, Inc</b> <b>3524 Knickerbocker Road, Suite C-304</b>  <b>San Angelo TX 76904</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Debt</b>	____
4.10	<b>PSI Wireline, Inc</b> <b>3524 Knickerbocker Road, Suite C-304</b>  <b>San Angelo TX 76904</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Debt</b>	<u>7</u> <u>8</u> <u>4</u> <u>6</u>
4.11	<b>Raptor Oil and Gas, LLC</b> <b>Attn/ Jason Jackovich, and Lauro Cantu</b> <b>999 E Base Road, PMB 467</b>  <b>San Antonio TX 78209</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Business Debt</b>	____



Debtor Mesa Resources, Inc. Case number (if known) \_\_\_\_\_**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

---

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.005b. Total claims from Part 2 5b. + \$5,768,223.505c. Total of Parts 1 and 2 5c. \$5,768,223.50  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**Debtor name Mesa Resources, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number \_\_\_\_\_ Chapter 7  
(if known)☐ Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

Mineral lease in Okfuskee County at Stafford Ranch.

Mesa Resources, Inc owns 80.25% of the NRI (net revenue interest) on 320 acres, in sections 23 & 26 (which are contiguous). See sched B

Contract to be ASSIGNED

Darr Angel

Lovington, NM

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

State the term remaining \_\_\_\_\_

List the contract

number of any

government contract

\_\_\_\_\_

\_\_\_\_\_

**Fill in this information to identify the case:**Debtor name Mesa Resources, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number \_\_\_\_\_  
(if known)☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

**Column 1: Codebtor****Column 2: Creditor***Check all schedules that apply:*

	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	
<b>2.1</b>	<b>Kevin Eugene Chennault</b>	<b>4445 Jenning Drive</b> Number Street	<b>Amex</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<b>Plano TX 75093</b> City State ZIP Code		
<b>2.2</b>	<b>Kevin Eugene Chennault</b>	<b>4445 Jenning Drive</b> Number Street	<b>Amex</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<b>Plano TX 75093</b> City State ZIP Code		
<b>2.3</b>	<b>Kevin Eugene Chennault</b>	<b>4445 Jenning Drive</b> Number Street	<b>Amir Virani</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<b>Plano TX 75093</b> City State ZIP Code		
<b>2.4</b>	<b>Kevin Eugene Chennault</b>	<b>4445 Jenning Drive</b> Number Street	<b>Anwar Hamdani</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<b>Plano TX 75093</b> City State ZIP Code		

Debtor Mesa Resources, Inc. Case number (if known) \_\_\_\_\_**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor***Check all schedules  
that apply:*

2.5	<b>Name</b> <b>Kevin Eugene Chennault</b>	<b>Mailing address</b> <b>4445 Jenning Drive</b> <small>Number Street</small> <hr/> <b>Plano TX 75093</b> <small>City State ZIP Code</small>	<b>Name</b> <b>Austin Allgaier</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<b>Name</b> <b>Kevin Eugene Chennault</b>	<b>Mailing address</b> <b>4445 Jenning Drive</b> <small>Number Street</small> <hr/> <b>Plano TX 75093</b> <small>City State ZIP Code</small>	<b>Name</b> <b>Bob &amp; Cynthia Prange</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.7	<b>Name</b> <b>Kevin Eugene Chennault</b>	<b>Mailing address</b> <b>4445 Jenning Drive</b> <small>Number Street</small> <hr/> <b>Plano TX 75093</b> <small>City State ZIP Code</small>	<b>Name</b> <b>Catherine Hynek</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8	<b>Name</b> <b>Kevin Eugene Chennault</b>	<b>Mailing address</b> <b>4445 Jenning Drive</b> <small>Number Street</small> <hr/> <b>Plano TX 75093</b> <small>City State ZIP Code</small>	<b>Name</b> <b>CF0005 LLC</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9	<b>Name</b> <b>Kevin Eugene Chennault</b>	<b>Mailing address</b> <b>4445 Jenning Drive</b> <small>Number Street</small> <hr/> <b>Plano TX 75093</b> <small>City State ZIP Code</small>	<b>Name</b> <b>Crude Funders LLC</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10	<b>Name</b> <b>Kevin Eugene Chennault</b>	<b>Mailing address</b> <b>4445 Jenning Drive</b> <small>Number Street</small> <hr/> <b>Plano TX 75093</b> <small>City State ZIP Code</small>	<b>Name</b> <b>Donald W Henson</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11	<b>Name</b> <b>Kevin Eugene Chennault</b>	<b>Mailing address</b> <b>4445 Jenning Drive</b> <small>Number Street</small> <hr/> <b>Plano TX 75093</b> <small>City State ZIP Code</small>	<b>Name</b> <b>ED Milligan</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Mesa Resources, Inc. Case number (if known) \_\_\_\_\_**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor***Check all schedules  
that apply:*

<b>Name</b>  <b>2.12 Kevin Eugene Chennault</b>	<b>Mailing address</b> <b>4445 Jenning Drive</b> <small>Number Street</small> <hr/> <b>Plano TX 75093</b> <small>City State ZIP Code</small>	<b>Name</b>  <b>Elmer Stricker</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
<b>2.13 Kevin Eugene Chennault</b>	<b>4445 Jenning Drive</b> <small>Number Street</small> <hr/> <b>Plano TX 75093</b> <small>City State ZIP Code</small>	<b>Felix Shalit</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**Debtor Name Mesa Resources, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$0.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$35,922.95**1c. Total of all property**Copy line 92 from Schedule A/B..... \$35,922.95**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$110,600.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$5,768,223.50**4. Total liabilities**Lines 2 + 3a + 3b..... \$5,878,823.50

**Fill in this information to identify the case and this filing:**Debtor Name Mesa Resources, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/31/2017  
MM / DD / YYYY

**X /s/ Kevin Chennault**  
Signature of individual signing on behalf of debtor

**Kevin Chennault**  
Printed name

**President**  
Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name Mesa Resources, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply.Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2017 to  
MM / DD / YYYY

Filing date

☒ Operating a business  
☐ Other \_\_\_\_\_

For prior year:

From 01/01/2016 to  
MM / DD / YYYY12/31/2016  
MM / DD / YYYY☒ Operating a business  
☐ Other \_\_\_\_\_**\$154,504.00**

For the year before that:

From 01/01/2015 to  
MM / DD / YYYY12/31/2015  
MM / DD / YYYY☒ Operating a business  
☐ Other \_\_\_\_\_**\$787,832.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None



Debtor **Mesa Resources, Inc.**  
Name

Case number (if known)

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	<b>DIFFA</b>	<b>\$7,500 donation</b>	<b>April 2016</b>	<b>\$7,500.00</b>
	Recipient's name <b>2050 N. Stemmons Fry</b>			
	Street			
	<b>Dallas TX 75207</b>			
	City State ZIP Code			
	Recipient's relationship to debtor <b>None</b>			

Debtor **Mesa Resources, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No.☐ Yes.

Debtor Mesa Resources, Inc. Case number (if known) \_\_\_\_\_  
 Name

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?  
     ☐ No. Go to Part 10.  
     ☐ Yes. Fill in below:

### Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

### Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor **Mesa Resources, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address		Dates of service	
		From	To
26a.1.	<b>Sleeb Inc/dba P&amp;L Consultants</b>	<b>2015</b>	<b>Present</b>
	Name		
	<b>1445 MacArthur Dr., Ste 264</b>		
	Street		
	<b>Carrollton</b>	<b>TX</b>	<b>75007</b>
	City	State	ZIP Code

Debtor **Mesa Resources, Inc.** Case number (if known) \_\_\_\_\_  
 Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

## 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

## 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---------------------------------------------------

## 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

## 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

## 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Debtor **Mesa Resources, Inc.** Case number (if known) \_\_\_\_\_  
 Name

#### **Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **10/31/2017**  
 MM / DD / YYYY

**X** **/s/ Kevin Chennault** Printed name **Kevin Chennault**

Signature of individual signing on behalf of the debtor

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re **Mesa Resources, Inc.**

Case No. \_\_\_\_\_

Chapter 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u><b>\$1,500.00</b></u>
Prior to the filing of this statement I have received.....	<u><b>\$165.00</b></u>
Balance Due.....	<u><b>\$1,335.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**10/31/2017**

*Date*

**/s/ Weldon Reed Allmand**

*Weldon Reed Allmand*

Allmand Law Firm, PLLC

860 Airport Freeway, Suite 401

Hurst, TX 76054

Phone: (214) 265-0123 / Fax: (214) 265-1979

Bar No. 24027134

**/s/ Kevin Chennault**

**Kevin Chennault**

**President**



**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

IN RE: **Mesa Resources, Inc.**

CASE NO

CHAPTER **7**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/31/2017

Signature /s/ Kevin Chennault  
*Kevin Chennault*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Amex  
P O Box 7871  
Fort Lauderdale, FL 33329

Amir Virani  
C/O Virani Family Limited Partnership  
18108 Peppy Place  
Dallas, TX 75252

Anwar Hamdani  
Yilla 12, Street 34B, Barsha 3  
P OBox 454620  
Dubai UAE

Attorney General of Texas  
Bankruptcy Collection Division  
PO Box 12017  
Austin, TX 78711

Austin Allgaier  
248 Foster Drive  
Oswego, IL 60543

Bob & Cynthia Prange  
118 Kiowa Drive  
Gainesville, TX 76240

Catherine Hynek  
18124 Peppy Place  
75252

CF0005 LLC  
Attn Manfred Sternberg  
4550 Post Oak Place #119  
Houston, TX 77027

Crude Funders LLC  
1601 Elm Street #4245  
Dallas, TX 75201

Darr Angel  
Lovington, NM

Donald W Henson  
Attorney At Law  
PO Box 993  
Okmulgee, OK 74447

ED Milligan  
1800 Jayell Drive. Suite 100  
Richardson, TX 75081

Elmer Stricker  
C/O Stricker Construction  
6700 Columbine Way  
Plano, TX 75024

Felix Shalit  
11548 Willow Springs Drive  
Zionsville, IN 46077

Hamilton Oilfield Services, Inc.  
PO Box 60438  
San Angelo, TX 76906

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 21126  
Philadelphia, PA 19114

Jeremy Petty  
4008 Holland Ave, Suite C  
Dallas, TX 75219

Jerry Perczyk  
27 Billabong Drive  
Pearson VIC, Australia

Justin Adams  
C/O Suntrust, Robinson, Humphrey  
3333 Peachtree Road, NE 10th Floor  
Atlanta, GA 30326

Kelly Buster  
2828 Hood Street, Apt 708  
Dallas, TX 75219

Kevin Chennault  
2140 E. Southlake Blvd., Ste L640  
Southlake, TX 76092

Kevin Eugene Chennault  
4445 Jennings Drive  
Plano, TX 75093

Knik Energy  
Attn John Mink  
177 East Bunnell Ave  
Homer, AK 99603

Lynn Kishaba  
336 Indian Creek Dr.  
Trophy Club, TX 76262

Mark & Peter Griffith  
105 Tanyard Lane  
Huntington, NY 11743

Mesa Marshall #1-2 GP  
Attn Manfred Sternberg  
4550 Post Oak Place #119  
Houston, TX 77027

Michael Stanley  
6712 Zermatt Ct  
Colleyville, TX 76034

North Dallas Bank and Trust  
P.O. Box 679001  
Dallas, TX 75367-9001

Osprey Oil & Gas, LLC  
Lauro Cantu  
10406 Marble Crest Drive  
Houston, TX 77011

Osprey Oil & Gas, LLC  
2100 Westt Loop S. Suite 900  
Houston, TX 77027

P&L Consultants  
Financial and Tax Consultants  
1445 MacArthur Drive, Suite 264  
Carrollton, TX 75007

Palwan Energy, LLC  
874 Yorkchester Dr. #112  
Houston, TX 77079

Palwan Energy, LLC  
C/O Aibibula Yamaimaiti  
874 Yorkchester Dr. #112  
Houston, TX 77079

Palwan Energy, LLC  
C/O Yarik Habib  
874 Yorkchester Dr. #112  
Houston, TX 77079

Palwan Energy, LLC  
C/O Thomas Adili  
874 Yorkchester Dr. #112  
Houston, TX 77079

Palwan Energy, LLC  
25931 Clifton Pl  
Stevenson Ranch, CA 91381

Palwan Energy, LLC  
Attn: Aibiula Yamaimaiti Manager  
Thomas Adill aka Energy Yarik Habib  
874 Yorkchester Drive, #112  
Houston, TX 77079

PSI Wireline, Inc  
3524 Knickerbocker Road, Suite C-304  
San Angelo, TX 76904

Rajan Shah  
3825 Graphic Place  
Plano, TX 75075

Raptor Oil and Gas, LLC  
Attn/ Jsaon Jackovich, and Lauro Cantu  
999 E Base Road, PMB 467  
San Antonio, TX 78209

Raptor Oil and Gas, LLC  
Attn/ Jason Jackovich, and Lauro Cantu  
999 E Base Road, PMB 467  
San Antonio, TX 78209

Texas Alcoholic Beverage Comm  
Licences and Permits Division  
P.O. Box 13127  
Austin, TX 78711-3127

Tinsley Drilling & Company, Inc  
PO Box 1095  
Melvin, TX 76858

United States Attorney - NORTH  
3rd Floor, 1100 Commerce St.  
Dallas, TX 75242